Onboarding Flowchart

Registration complete

Waiting for Invitation to Onboard

Management Review and Approval

Invited to Onboard

Exploratory Phase

Stakeholder meeting

NCIR team sends:
- VXU/ACKLIG, QBP/RPS LIG
- Required and Recommended Fields
- Onboarding Process Documents

NCIR team reviews Required and Recommended / Questionnaire documents

Verification of compliance:
- HL7 2.5.1
- Error Processing
- Query/Response
- Required and Recommended
- Sample HL7 message

Management Approval

NO:
Reevaluate

Yes

Prep Phase

NCIR team sends:
- Identify Pilot Organization
- User Agreement
- Org/Site Document to provider/EHR

NCIR setup:
- Organization
- Site ID
- Manage Data Exchange in NCIR UAT

NCIR clinical data elements set up in NCIR UAT and synced with EHR test.

NCIR team sends:
- NCIR UAT credentials
- Transport specs for UAT server to provider/EHR

Connection made in UAT/Connection testing

Construction - EHR

VTN Setup:
- Send vaccine/tradename extract to NCIR
- NCIR review/correction of VTN

Testing Phase

Internal Testing:
- Prepare and execute test cases to LIG specs

Preliminary Vetting Scenario:
- Execute Preliminary Vetting and send results to NCIR
- Review of Preliminary Vetting

Clinical Testing-VXU/ACK:
- Execute clinical test cases and send results to the NCIR
- Review of clinical tests

Clinical Testing-QBP/RSP:
- Execute clinical test cases and send results to the NCIR
- Review of clinical tests

Testing Signoff

NO:
Repeat testing

YES

Production Phase

Initiate NCIR Business Onboarding

Prod set up:
- Organization
- Site
- Data Exchange
- Review clinician list

NCIR sends credentials for prod server

Production server connection made

Connection test with live data

Signoff and Go Live